

**Part 2B of Form ADV**  
**Firm Brochure Supplement**

**Granite Financial Partners, LLC**

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02/19/2019

This brochure provides information about the qualifications and business practices of Jonathan Jay Edwards. If you have any questions about the contents of this brochure, please contact us at (603)554-8551 or [jay@gfpmh.com](mailto:jay@gfpmh.com). The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about Jonathan Jay Edwards also is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). You can search this site by a unique identifying number, known as a CRD number. Jonathan Jay Edwards' CRD number is CRD #2074893.

## **Item 2:**

### **Professional Certifications:**

**Professional designation:** Global Financial Steward (GFS®)

**Description:** Global Financial Steward

**Minimum qualification:** Must have completed another industry-related professional designation; such as: CFP, CFA, CIMA, AIF, AIFA or any of the designations awarded by The American College or the College of Financial Planning; OR have completed a graduate degree in business, law, finance, or economics; OR complete an additional eight hours of fiduciary studies from one of the following six practice areas: retirement planning; wealth management; financial planning; health care and special needs planning; trusteeship (foundations/endowments); or, insurance planning.

**Issuing Institution:** 3ethos

**Issuing Institution Website:** [www.lcfrs.org](http://www.lcfrs.org)

**Continuing Education Requirements:** 12 Hours Annually

**Professional designation:** Chartered Financial Consultant (ChFC)

**Description:** Chartered Financial Consultant

**Minimum qualification:** Successful completion of a self-study course and examination program. Also requires 3 years of relevant work experience. Must comply with code of ethics.

**Issuing Institution:** The American College

**Issuing Institution Website:** [www.theamericancollege.com](http://www.theamericancollege.com)

**Continuing Education Requirements:** Typically requires 30 hours every 2 years.

**Professional designation:** Chartered Life Underwriter (CLU)

**Description:** Chartered Life Underwriter

**Minimum qualification:** Successful completion of a self-study course and examination program. Also requires 3 years of relevant work experience. Must comply with code of ethics. **Issuing institution:** The American College

**Issuing Institution Website:** [www.theamericancollege.com](http://www.theamericancollege.com)

**Continuing Education Requirements:** Typically requires 30 hours every 2 years.

**Professional designation:** Accredited Investment Fiduciary (AIF®)

**Description:** Accredited Investment Fiduciary

**Minimum qualification:** Complete 2 day classroom instruction or self-study program and pass a 60 question exam. Must comply with code of ethics.

**Issuing institution:** Center for Fiduciary Studies

**Issuing Institution Website:** [www.fi360.com](http://www.fi360.com)

**Continuing Education Requirements:** 6 hours continuing education annually.

**Professional designation:** Certified Family Business Advisor (CFBA)

**Description:** Certified Family Business Advisor

**Minimum qualification:** The certificate is presented to individuals who have achieved comprehensive professional knowledge and gained significant expertise that can be used as value to family business owners and family wealth clients. This distinction further ensures that the highest standards in professional best practices will be implemented

**Issuing Institution:** Family Firm Institute

**Issuing Institution Website:** [www.ffi.org](http://www.ffi.org)

**Professional Designation:** Certified Family Wealth Advising (CFWA)

**Description:** Certified Family Wealth Advising

**Minimum qualifications:** The certificate is presented to individuals who have achieved comprehensive professional knowledge and gained significant expertise that can be used as value to family business owners and family wealth clients. This distinction further ensures that the highest standards in professional best practices will be implemented

Issuing Institution: Family Firm Institute

**Issuing institution Website:** [www.ffi.org](http://www.ffi.org)

### **Educational Background:**

School Type: College Name of School: Southern NH University

Degree Received: Bachelor of Science

Field of Study: Hotel/Restaurant Management Date: 09/01/1985-05/12/1989

### **Business Experience (past five years):**

Organization: Granite Financial Partners

Position Held: Principal/ Investment Advisor Representative

City: Milford

State: NH

Date: 06/17/2014 - Present

Organization: NFP Securities Inc.

Position Held: Registered Representative, Investment Advisor Representative

City: Austin

State: TX

Date: 12/01/2005-06/17/2014

### **Item 3:**

#### **Disciplinary Information:**

Registered Investment Advisors (RIA's) must disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing you investment advice.

There is no disciplinary event to report for IAR Jonathan Jay Edwards.

### **Item 4:**

#### **Outside Business Activities:**

Jonathan J. Edwards is a licensed insurance agent. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Granite Financial Partners always acts in the best interest of the client;

including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Granite Financial Partners in their capacity as a licensed insurance agent.

**Item 5:**

**Additional Compensation:**

Jonathan Edwards does not receive any outside additional compensation.

**Item 6:**

**Supervision:**

As the owner and a representative of Granite Financial Partners, Jonathan Edwards works closely with the supervisor, Matthew Cahill, and all advice provided to clients is reviewed by the supervisor prior to implementation. Jonathan Edwards adheres to applicable regulations regarding the activities of an Investment Adviser Representative, together with all policies and procedures outlined in the firm's code of ethics and compliance manual. Matthew Cahill's phone number is (603) 554-8551.